

Genworth Investment Portfolio

Holdings As of 9/15/08 (Amortized Cost)

\$MM	Lehman	AIG
GICs	\$0.0	\$47.1
Senior Debt	54.8	108.2*
Subordinated Debt	26.5	0.0
Preferred Stock	16.6	32.8*
Common Stock	0.0	0.0
CDS	5.4	33.1
Securities Lending	20.0	0.8

*Of senior debt \$23.7 is to the holding company, \$84.5 is in the operating companies.
100% of the preferred stock exposure is to the operating companies.